

Welcome to the Tower Legacy Society
Thanks for remembering us in your planned giving!

As a member of the Tower Legacy Society, you receive:

- Recognition on the Tower website and in Tower programs
- Information on private annual planned giving events
- Invitations to Tower Legacy Society appreciation events

Name(s) for recognition:

OR

Please do not list my name. I wish to remain anonymous.

Please sign and date this form for our records:

Signature _____ Date _____

I wish to let you know, in confidence, that my estate plan provides an amount for Tower Legacy Society of approximately \$_____. I understand there is no requirement, as a condition of membership in the Legacy Society, that I reveal the size of my gift, but doing so will help the Tower Legacy Society plan for its future.

I provided for The Tower Theatre Foundation in one or more of the following ways:

A bequest in my will or living trust for:

A percentage (___%)

A specific amount (\$_____)

Subject to a contingency

A charitable gift annuity

A charitable remainder trust

I have designated The Tower Theatre Foundation as a beneficiary of my:

Retirement funds (IRA, 401(k), or other)

Life insurance policy

Stocks, bonds, or mutual funds

Checking account (cash)

Savings account (cash)

Other type of gift: _____

Please provide administrator contact information:

Name _____

Company _____

Phone _____

Plan # _____

My/our email _____

My/our phone _____

Best times to call: morning afternoon evening

Optional: I/We have notified the following professional advisor(s) of this gift:

Name _____

Profession _____

Address _____

City/State/Zip _____